

Welcome to the Merola Opera Program Legacy Society – we're very grateful for your gift!

I look forward to receiving invitations to special events and having my name included as a member or (anonymous) of the Merola Opera Program Legacy Society in in Merola Opera Program publications.

Please use the following Name(s) for recognition:

OR

I wish to remain anonymous to the public. Please do not list my name.

Please sign and date this form for our records:

Signature _____ Date _____

I wish to let you know, in confidence, that my estate plan provides an amount for Merola Opera Program in the range of \$_____. I understand that there is no requirement, as a condition of membership in the Legacy Society, that I reveal the size of my gift, but doing so will help the Merola Opera Program for its future.

I provided for the Merola Opera Program in one or more of the following ways:

- A bequest in my will or living trust for:
- A percentage (_____%); or
 - A specific amount (\$_____); or
 - Subject to a contingency

- A charitable gift annuity
 A charitable remainder trust

- I have designated the Merola Opera Program as a beneficiary of my: *
- Retirement plan (IRA, 401(k), or other)
 - Life insurance policy
 - Stocks, bonds, or mutual funds
 - Checking account
 - Savings account
 - Commercial annuity

Other type of gift: _____

*Please provide administrator contact information:

Name _____

Company _____

Phone _____

Plan # _____

Optional:

My/our email _____

My/our phone _____ Best times to call: morning afternoon evening

Optional: I/We have notified the following professional advisor(s) of this gift:

Name _____

Profession _____

Address _____

City/State/Zip _____

Return to:
Merola Opera Program
601 Van Ness Ave., Suite S
San Francisco CA 94102-4509

Or email to:
jkellopp@merola.org